

KENDALL K. CARBONE

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303 885 9070

Core Competencies

- SEC Financial Reporting Expert
- Strategic Planning & Budgeting
- Extensive Internal Controls Knowledge
- Financial Statement Analysis
- Stock Compensation, Employee Benefits & Proxy Preparation
- System Implementations
- Due Diligence, M&A, & Integration
- Debt Restructuring
- Capital Allocation
- Governance

Executive Summary

Public company Chief Accounting Officer with over 30 years of finance and technical accounting experience and qualified as an SEC financial expert. Prepared and reviewed SEC filings and successfully communicated complex financial transactions in a comprehensive and straightforward manner. Established and maintained relationships with cross-functional teams, investment banks, Boards of Directors, and Audit Committees. Experienced in developing high-performing teams to address business priorities and report timely and accurate financial results and shareholder communications.

Professional Experience

Project Manager/Consultant – Jefferson Wells

February 2021 to Present

- Served as project manager for companies preparing for IPO.
- Prepared board presentations regarding IPO readiness related to internal controls and SOX related processes.
- Supervised the timely filing of a Form 10-Q for a mining company with several late filings.
- Implemented an Enterprise Risk Management program and entity level controls.

Chief Financial Officer – Offen Petroleum

November 2019 to April 2020

- Led accounting, budgeting, financial reporting, HR, treasury, credit, and IT for \$1.5 bn revenue company.
- Prepared and managed the audit of predecessor and successor financial statements resulting from a recapitalization.
- Oversaw the financial due diligence and quality of earnings analysis for several acquisitions.

Vice President, Chief Accounting Officer – Cloud Peak Energy, Inc.

January 2015 to November 2019

- Assisted with Chapter 11 bankruptcy filing and all related court reporting, 13-week cash flow forecasting, asset impairment, fresh start accounting, and other bankruptcy issues.
- Prepared and presented quarterly results, public filings, and internal controls status to Audit Committee and Board.
- Assisted with troubled debt restructuring and public equity offering and reported to the board on the related accounting implications.
- Oversaw financial audit and reduced audit fees by over \$350K with improved planning and assistance.
- Updated technical accounting policies and managed the implementation of revenue recognition and lease accounting.

Vice President, Controller and Chief Accounting Officer – Cool Planet Energy Resources

November 2013 to December 2014

- Implemented SAP while putting a monthly reporting package by department with detailed variance analysis in place.
- Renegotiated casualty and D&O insurance program under competitive bid resulting in improved coverage at lower cost.

Vice President, Controller and Chief Accounting Officer – QEP Resources, Inc.

October 2010 to November 2013

- Led team of >100 accounting professionals providing full array of accounting services to \$2 bn revenue public company.
- Served as finance team lead on \$22 mm implementation of SAP and Quorum.
- Drafted and filed Form S-1 to take midstream subsidiary public in summer 2013.
- Prepared and presented all accounting and internal control communications to Audit Committee and Board of Directors.

Director of Finance / Corporate Controller/Audit Manager

Suncor Energy Inc. (NYSE)

September 2003 to October 2010

Dynegy Connect (subsidiary of Dynegy Inc. (NYSE))

August 1999 to August 2003

ICG Communications Inc. (NASDAQ)

July 1998 to August 1999

Amax Gold Inc. (NYSE)

January 1996 to June 1998

Price Waterhouse LLC

June 1988 to January 1996

Professional Credentials and Education

Certified Public Accountant – State of Colorado – Active License
American Institute of Certified Public Accountants
New York University – MS, Accounting
Dartmouth College – AB, Economics
Leadership Denver Program – Denver Chamber of Commerce
Fifty for Colorado – University of Colorado Leeds School of Business Leadership Program

Affiliations and Prior Board Service

Women’s Leadership Foundation	Corporate Board Bound Program: 2022 - 2023
Mile High United Way	Women United Leadership Committee: 2016 - present
Boys and Girls Club of Metro Denver	Finance Committee Chair/Board of Directors: 2007 - 2014
Crestmoor Community Association	Treasurer and Board of Directors: 2007 - 2010
Denver Rescue Mission	Volunteer: 2010 - present